

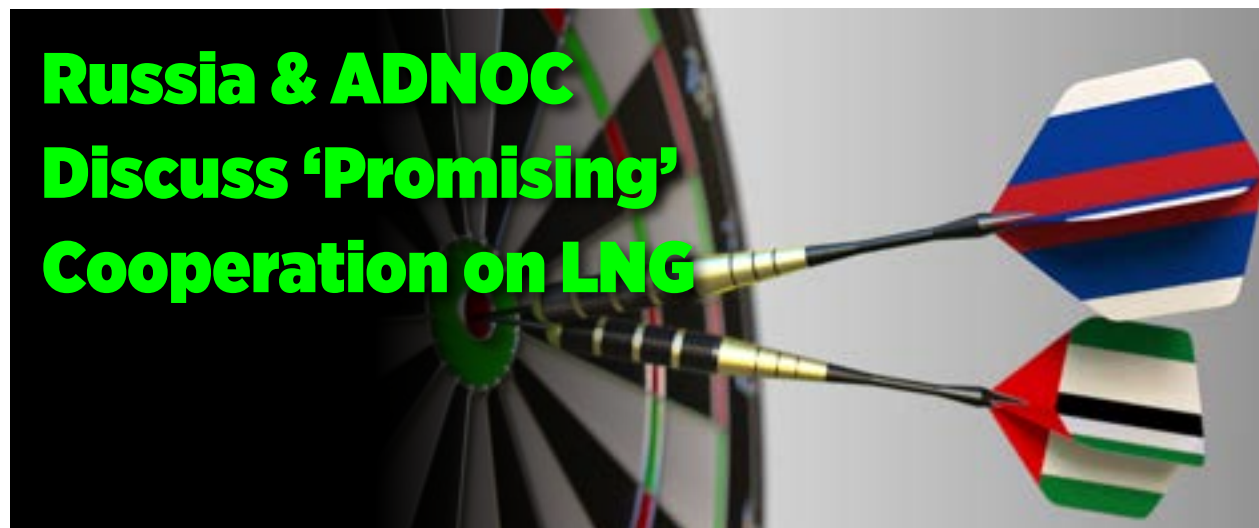
The Middle East LNG Institute Weekly LNG Insights

JULY 17, 2019

US LNG Exports Rise on Week



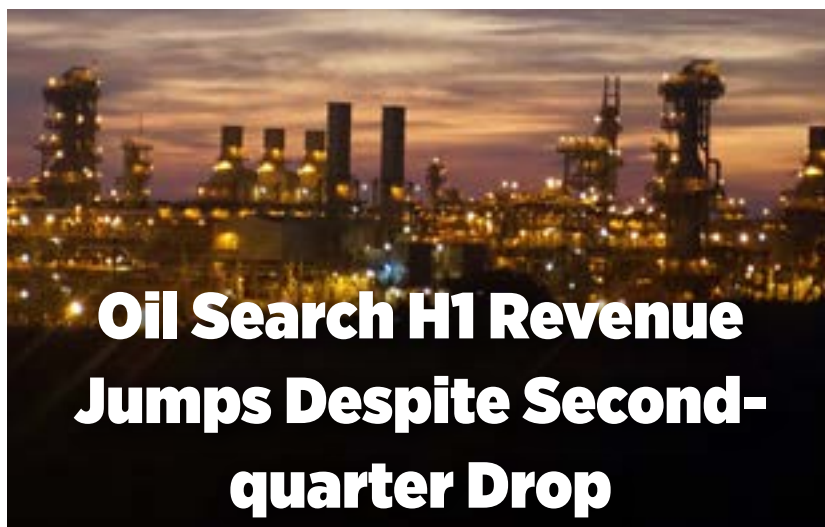
Russia & ADNOC Discuss 'Promising' Cooperation on LNG



McDermott Bags Sohar LNG Bunkering Deal in Oman



Oil Search H1 Revenue Jumps Despite Second- quarter Drop



How the Power has Shifted Between LNG Buyers & Sellers



IN NUMBERS

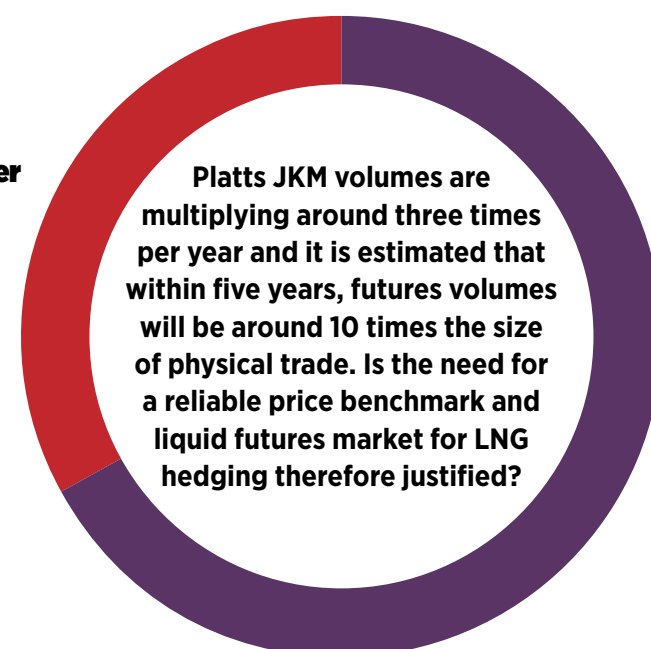
75%

of the world's LNG demand growth to 2040
will come from Asia, that is the market where
LNG battles would be won and lost.

Source: ME LNG Institute Research, S&P Global Platts Analytics

INFOGRAPHIC

33%
No, not for another
few years



67%
Yes, as soon as
possible

Source: ME LNG Institute Research, Q2 2019




NEWS & EVENTS

TOP 3 TWEETS THIS WEEK



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-  **Middle East LNG Institute** @MidEastLNG · 16h
Russia looks for Asia #LNG buyers to blunt Western sanctions' bite
s.nikkei.com/30rGpMK #MELI #OOTT
-  **Middle East LNG Institute** @MidEastLNG · 19s
US #LNG exports rise on week
bit.ly/2xLeM4 #MELI #OOTT
-  **Middle East LNG Institute** @MidEastLNG · Jul 15
BHP to introduce low emissions #LNG freight
bit.ly/2XYLCy8 #MELI #OOTT

**The Middle East
LNG Institute**

Established in 2017, the Middle East LNG Institute examines the evolution of LNG in the Middle East and North Africa (MENA) as the region transitions from a net-exporter to a net-importer. The Institute's mission is to facilitate the region's community of LNG stakeholders and share knowledge and best practices. The Institute also provides the insights needed to successfully navigate through what are still uncharted waters for many Middle Eastern energy stakeholders.

The Institute provides a single, independent and trusted platform for knowledge exchange, data gathering and intelligence sharing for stakeholders. These are crucial tools as the region explores comprehensive solutions to rebalancing one of the starkest juxtapositions in the global energy market. The Middle East is home to more than 40% of global gas reserves, yet the volume of the region's LNG imports is climbing as domestic demand outpaces pipeline supply. The status quo is being rewritten – new demand, new supply, new hubs – and an ability to flex to these dynamic conditions will create the winners of a market that is nearing the top of the global energy hierarchy.

#MELI



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