

The Middle East LNG Institute Weekly LNG Insights

OCTOBER 18 2018

Asia's 2019 Term Price Gasoil Negotiations to Consider Several Factors

S&P Global
Platts



Bangladesh Tenders for 1.425m Tonnes of Oil Products – PETRONAS a Main Supplier



Shell Gas Project in Canada gets Greener Amid LNG Climate Worry



Floating LNG Power Vessel Market Projected to Reach US\$ 931.6m by 2023



Adani and Total Sign Agreement to Develop LNG Terminals and Fuel Retail Stations in India



IN NUMBERS

\$109bn

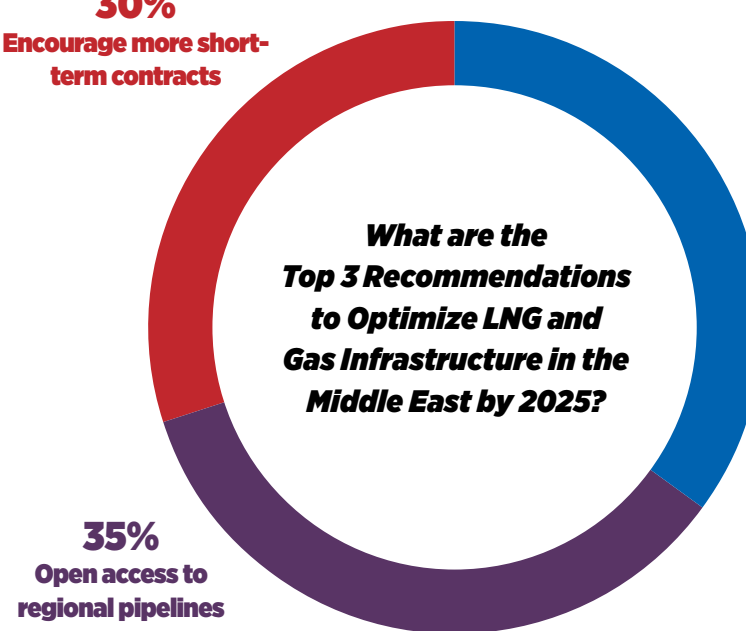
The amount Abu Dhabi has allocated to, in part, boost domestic gas production, meet domestic demand and expand LNG market share. All points have quickly climbed the region's political agenda.

Source: LNG WHITEPAPER 2; REUTERS

INFOGRAPHIC

30%
Encourage more short-term contracts

35%
Greater coordination at the UAE/GCC level



What are the
Top 3 Recommendations
to Optimize LNG and
Gas Infrastructure in the
Middle East by 2025?

35%
Open access to
regional pipelines

Source: ME LNG Institute Research; Q2 2018

NEWS & EVENTS

TOP 3 TWEETS THIS WEEK



To receive updates directly in your inbox,
send an email to info@gulfintelligence.com



Middle East LNG Institute @MidEastLNG · Oct 14
Why #China may soon regret its tariffs on US natural gas



Platts Gas @PlattsGas · Oct 12
#JKM for Nov #LNG delivery sinks \$1.039 on week to \$9.925/MMBtu on ample prompt supply, poor end-user demand



World Oil Online @WorldOil · 11h
Ichthys' first #LNG cargo sets sights on this week. Photo: Inpex @inpexaustralia @Total #Australia #naturalgas #mostexpensiveproject ow.ly/b47j50jqvQl

The Middle East
LNG Institute



Established in 2017, the Middle East LNG Institute examines the evolution of LNG in the Middle East and North Africa (MENA) as the region transitions from a net-exporter to a net-importer. The Institute's mission is to facilitate the region's community of LNG stakeholders and share knowledge and best practices. The Institute also provides the insights needed to successfully navigate through what are still uncharted waters for many Middle Eastern energy stakeholders.

The Institute provides a single, independent and trusted platform for knowledge exchange, data gathering and intelligence sharing for stakeholders. These are crucial tools as the region explores comprehensive solutions to rebalancing one of the starkest juxtapositions in the global energy market. The Middle East is home to more than 40% of global gas reserves, yet the volume of the region's LNG imports is climbing as domestic demand outpaces pipeline supply. The status quo is being rewritten – new demand, new supply, new hubs – and an ability to flex to these dynamic conditions will create the winners of a market that is nearing the top of the global energy hierarchy.

#MELI



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