

The Middle East LNG Institute Weekly LNG Insights

SEPTEMBER 11, 2019



IN NUMBERS

2025

MENA and the Asia Pacific will drive gas demand over the medium term, growing 40% by 2025 compared with 2015 levels

Source: ME LNG Research, APICORP



NEWS & EVENTS

TOP 3 TWEETS THIS WEEK



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- Platts Oil** @PlattsOil · Sep 9
#LNG demand by region - Asia, 76%. Another area with growing demand.
- Middle East LNG Institute** @MidEastLNG · Sep 8
China's #crudeoil imports gained about 3% in August from a month earlier, customs data showed on Sunday, buoyed by a recovery in refining margins despite a persistent surplus of #oilproducts and tepid demand.
[af.reuters.com/article/commod...](https://www.af.reuters.com/article/commod...) #OOTT #LNG #MELI
- Middle East LNG Institute** @MidEastLNG · 8s
#LNG must become more price-transparent and sustainable to thrive in next decade [hellenicshippingnews.com/lng-must-becom...](https://www.hellenicshippingnews.com/lng-must-becom...) @SPGlobalPlatts #MELI #OOTT

The Middle East
LNG Institute

Established in 2017, the Middle East LNG Institute examines the evolution of LNG in the Middle East and North Africa (MENA) as the region transitions from a net-exporter to a net-importer. The Institute's mission is to facilitate the region's community of LNG stakeholders and share knowledge and best practices. The Institute also provides the insights needed to successfully navigate through what are still uncharted waters for many Middle Eastern energy stakeholders.

The Institute provides a single, independent and trusted platform for knowledge exchange, data gathering and intelligence sharing for stakeholders. These are crucial tools as the region explores comprehensive solutions to rebalancing one of the starkest juxtapositions in the global energy market. The Middle East is home to more than 40% of global gas reserves, yet the volume of the region's LNG imports is climbing as domestic demand outpaces pipeline supply. The status quo is being rewritten – new demand, new supply, new hubs – and an ability to flex to these dynamic conditions will create the winners of a market that is nearing the top of the global energy hierarchy.

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