

# The Middle East LNG Institute Weekly LNG Insights

FEBRUARY 20, 2018

## Kuwait Petroleum Leads Global New-build Regasification Capacity Additions



## PETRONAS-Repsol JV Makes Largest Gas Find in Indonesia in 18 Years



## OMV Eyes Asia's Growing Gas Demand



## Eni & Sabic to Jointly Develop Natural Gas Technology



## Oil Search Charging Ahead with Third LNG Processing Train in Papua New Guinea



### IN NUMBERS

# 54%

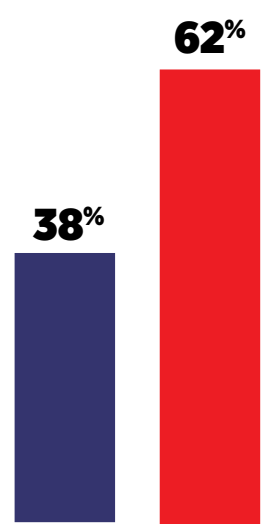
The growth in the Middle East's energy consumption by 2040. A flourishing EOR market will play a major role in keeping pace with rising energy demands.

Source: ME LNG Institute Research, BP Energy Outlook

### INFOGRAPHIC

China is at the forefront of transformation to a low-carbon energy world – Beijing has spent an estimated \$60 billion subsidizing its electric car industry over the last decade and it is now deploying a similar commitment to hydrogen fuel cell vehicles. Is it possible to get left behind in the great energy transition and miss out on its economic rewards now estimated at \$1 trillion per year?

- A. Yes, first movers set agenda and own IP
- B. No, we all win when countries invest in low carbon solutions



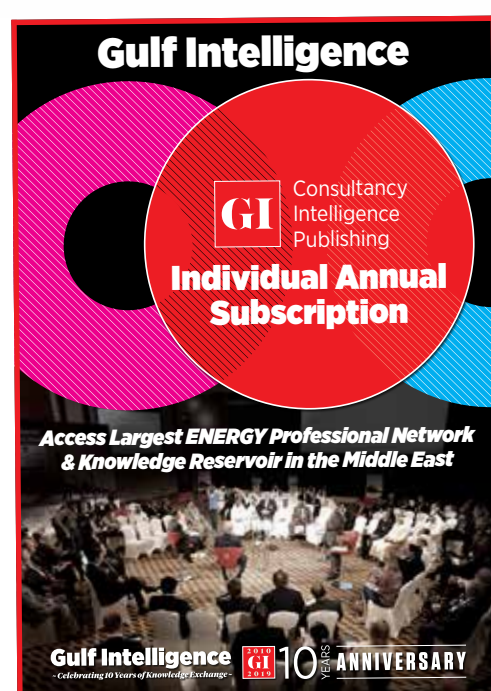
Source: ME LNG Institute Research

### NEWS & EVENTS

### TOP 3 TWEETS THIS WEEK



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**Middle East LNG Institute** @MidEastLNG · Feb 18

#LNG outperforms conventional ship fuels in terms of emissions. Although LNG is a global commodity, ships can only fill up on it in a few #ports [dw.com/en/liquefied-n...](https://www.dw.com/en/liquefied-n...) #MELI #OOT



**Platts Gas** @PlattsGas · 16h

.@anadarko signs another supply deal for #Mozambique #LNG project, final investment decision imminent.



**Middle East LNG Institute** @MidEastLNG · Feb 10

#Yemen produced an average of 50,000 bpd of crude in 2018 compared with around 127,000 bpd in 2014. Last year it exported some quantities of #oil [arabnews.com/node/1450126/b...](https://arabnews.com/node/1450126/b...) #MELI #LNG

The Middle East  
LNG Institute



Established in 2017, the Middle East LNG Institute examines the evolution of LNG in the Middle East and North Africa (MENA) as the region transitions from a net-exporter to a net-importer. The Institute's mission is to facilitate the region's community of LNG stakeholders and share knowledge and best practices. The Institute also provides the insights needed to successfully navigate through what are still uncharted waters for many Middle Eastern energy stakeholders.

The Institute provides a single, independent and trusted platform for knowledge exchange, data gathering and intelligence sharing for stakeholders. These are crucial tools as the region explores comprehensive solutions to rebalancing one of the starkest juxtapositions in the global energy market. The Middle East is home to more than 40% of global gas reserves, yet the volume of the region's LNG imports is climbing as domestic demand outpaces pipeline supply. The status quo is being rewritten – new demand, new supply, new hubs – and an ability to flex to these dynamic conditions will create the winners of a market that is nearing the top of the global energy hierarchy.

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