

# The Middle East LNG Institute Weekly LNG Insights

OCTOBER 3, 2018

## Thailand Advances LNG Bunkering Plans Ahead of IMO 2020 Sulfur Cap Rule

**S&P Global**  
Platts



## Petronas, JV Participants Reach Final Investment Decision on LNG Canada



## Singapore's Port Authority has Invested \$19 Million to Date for LNG Marine Fuels



## Bahrain Prepares to Tap LNG Market for First Delivery



## Germany's Uniper Favours LNG Terminal at Wilhelmshaven



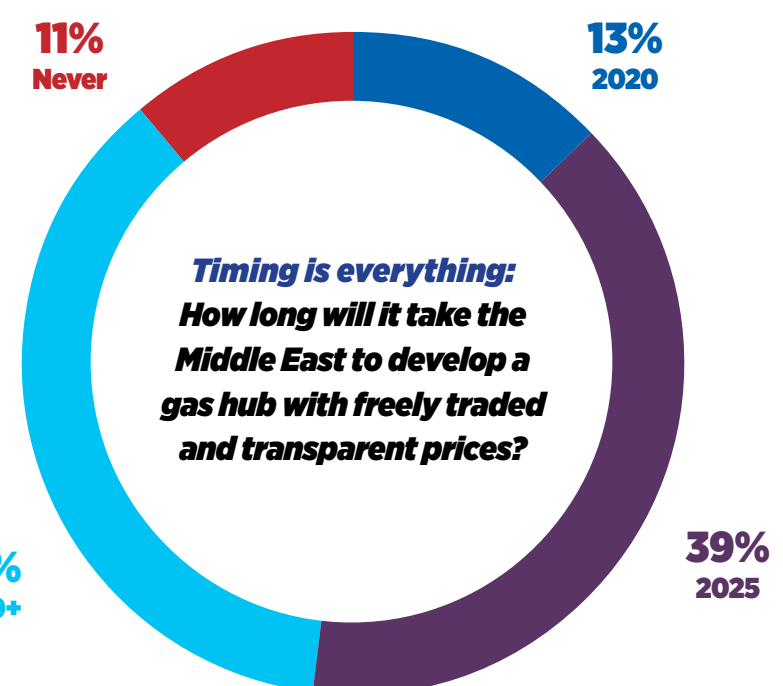
### IN NUMBERS

# \$274/tonne

## Average costs of new onshore LNG import capacity in 2017

Source: IGU 2018 REPORT

### INFOGRAPHIC



Source: ME LNG Institute Research; Q3 2018

### NEWS & EVENTS

### TOP 3 TWEETS THIS WEEK



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our latest LNG Report

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**Platts Gas** @PlattsGas · 10h

#LNGCanada export project advances to give US developers new competition  
#LNG | [plts.co/p79x30m4pqM](https://plts.co/p79x30m4pqM)



**LNG journal** @LNGJournal · 3h

Delayed Ichthys LNG project affects Australia's progress to be leading LNG exporter in 2019



**Middle East LNG Institute** @MidEastLNG · Sep 26

A #supertanker carrying the first #crudeoil cargo to a refinery being jointly built by Malaysia's @Petronas and oil giant @Saudi\_Aramco has arrived at Pengerang  
[bit.ly/2Q93uP1](https://bit.ly/2Q93uP1)

The Middle East  
LNG Institute



Established in 2017, the Middle East LNG Institute examines the evolution of LNG in the Middle East and North Africa (MENA) as the region transitions from a net-exporter to a net-importer. The Institute's mission is to facilitate the region's community of LNG stakeholders and share knowledge and best practices. The Institute also provides the insights needed to successfully navigate through what are still uncharted waters for many Middle Eastern energy stakeholders.

The Institute provides a single, independent and trusted platform for knowledge exchange, data gathering and intelligence sharing for stakeholders. These are crucial tools as the region explores comprehensive solutions to rebalancing one of the starkest juxtapositions in the global energy market. The Middle East is home to more than 40% of global gas reserves, yet the volume of the region's LNG imports is climbing as domestic demand outpaces pipeline supply. The status quo is being rewritten – new demand, new supply, new hubs – and an ability to flex to these dynamic conditions will create the winners of a market that is nearing the top of the global energy hierarchy.

#MELI



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