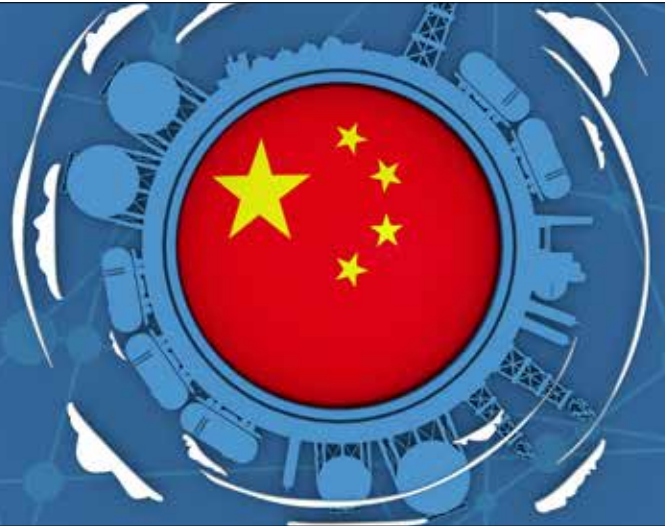


The Middle East LNG Institute Weekly LNG Insights

JANUARY 30, 2018

LNG Expands Dominance of China's Gas Import Mix



The 'Gas Hunger Games': Four Predictions for Gas in 2019



Oman Trading International Delivering First LNG to Bangladesh from Nigeria



Egypt Plans to Launch International Tenders for Oil & Gas Exploration in Red Sea Region



Europe to Become an Increasingly Important LNG Market



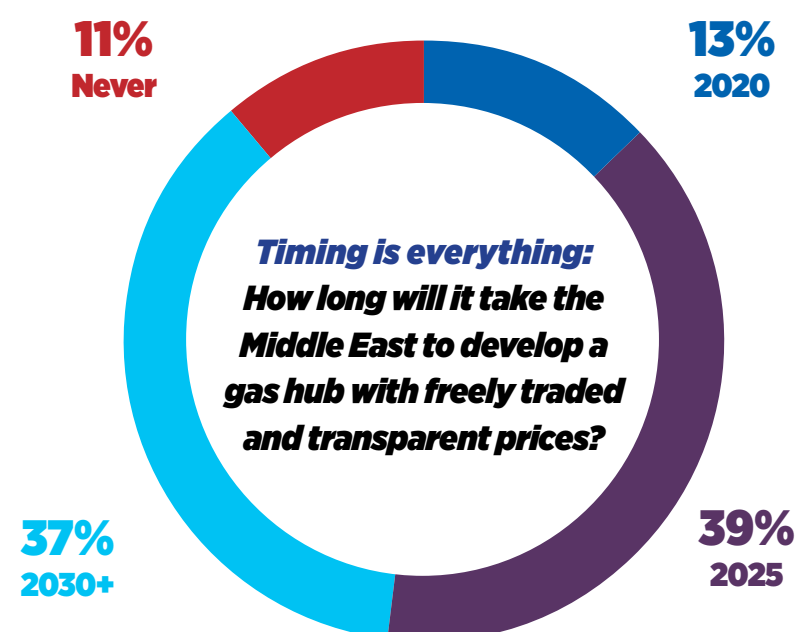
IN NUMBERS

1,000

Approx 1,000 vessels will have scrubbers installed by 2020; out of a global market of 55,000.

Source: ME LNG Institute Research, Wood Mackenzie

INFOGRAPHIC



Source: ME LNG Institute Research

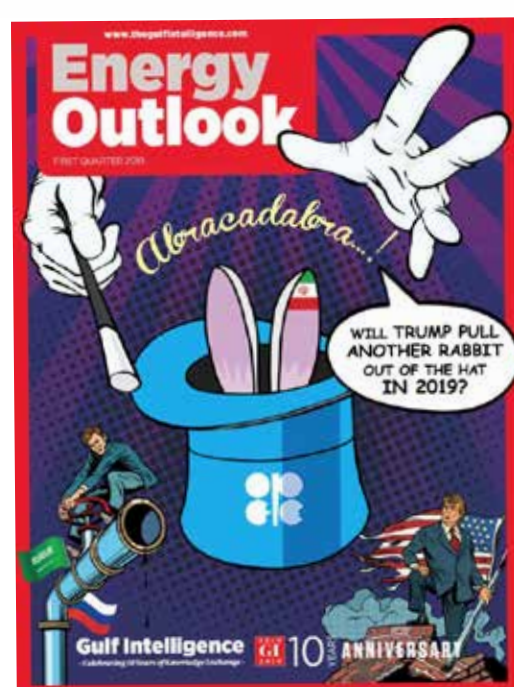
NEWS & EVENTS

TOP 3 TWEETS THIS WEEK



The Gulf Intelligence Energy Outlook Q1 is now out

Access the full report
[here](#)



Middle East LNG Institute @MidEastLNG · Jan 27

.@exxonmobil signs preliminary Wilhelmshaven LNG deal @uniper_energy
finance.yahoo.com/news/exxonmobil-wilhelmshaven-lng-deal-160000783.html #MELI #OOT



eni.com @eni · Jan 27

Eni acquires a 20% equity interest from #ADNOC refining. The two companies consolidate their strengthening partnership. Eni also gains access to a 20% stake in a trading joint venture which is being established bit.ly/2TghbxR



Gulf Intelligence @gulf_intel · 36m

#Venezuela is home to the world's largest #oil reserves, the implications abound for the #oilmarkets

The Middle East LNG Institute

Established in 2017, the Middle East LNG Institute examines the evolution of LNG in the Middle East and North Africa (MENA) as the region transitions from a net-exporter to a net-importer. The Institute's mission is to facilitate the region's community of LNG stakeholders and share knowledge and best practices. The Institute also provides the insights needed to successfully navigate through what are still uncharted waters for many Middle Eastern energy stakeholders.

The Institute provides a single, independent and trusted platform for knowledge exchange, data gathering and intelligence sharing for stakeholders. These are crucial tools as the region explores comprehensive solutions to rebalancing one of the starkest juxtapositions in the global energy market. The Middle East is home to more than 40% of global gas reserves, yet the volume of the region's LNG imports is climbing as domestic demand outpaces pipeline supply. The status quo is being rewritten – new demand, new supply, new hubs – and an ability to flex to these dynamic conditions will create the winners of a market that is nearing the top of the global energy hierarchy.

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