

The Middle East LNG Institute Weekly LNG Insights

MAY 24th, 2018

China Set To Import More LNG From U.S.



Japan's Osaka Gas Considers New Long-term LNG Pacts



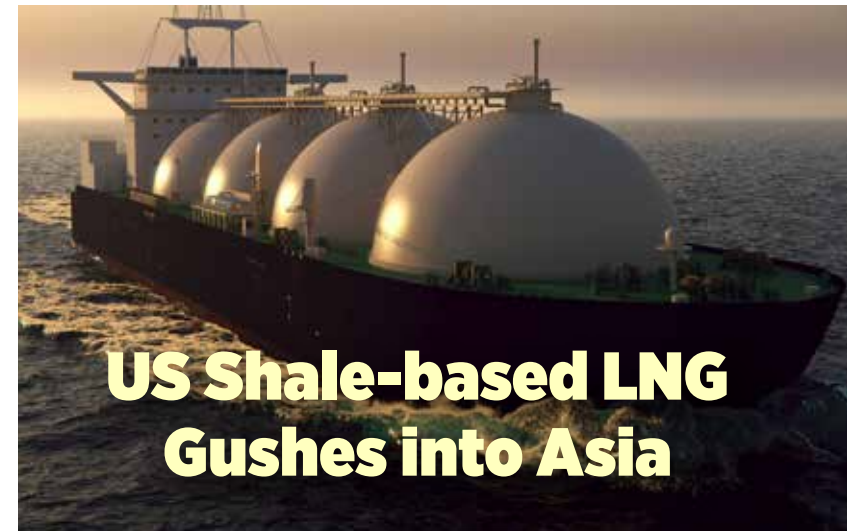
BP Signs LNG Purchase Deal with Venture Global



Kuwait Petroleum Plans \$2.6b Loan for LNG Terminal



US Shale-based LNG Gushes into Asia



IN NUMBERS

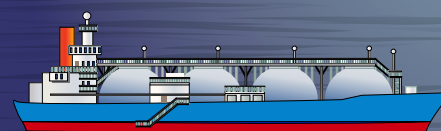
15

Shorter terms contract are in vogue; the average length of a LNG supply contract has fallen by 15 years in approximately 23 years.

INFOGRAPHIC

The Middle East LNG Institute Whitepaper Series
Recommendations to Create a Flexible LNG Ecosystem in the Middle East by 2025?

1. Deregulate the Market
2. Bolster Growth of 2nd Tier Traders
3. Make Contracts More Flexible



NEWS & EVENTS

The Middle East LNG Institute will be part of The 8th Gulf Intelligence Energy Markets Forum on September 17th & September 18th 2018



The Middle East
LNG Institute

Established in 2017, the Middle East LNG Institute examines the evolution of LNG in the Middle East and North Africa (MENA) as the region transitions from a net-exporter to a net-importer. The Institute's mission is to facilitate the region's community of LNG stakeholders and share knowledge and best practices. The Institute also provides the insights needed to successfully navigate through what are still uncharted waters for many Middle Eastern energy stakeholders.

The Institute provides a single, independent and trusted platform for knowledge exchange, data gathering and intelligence sharing for stakeholders. These are crucial tools as the region explores comprehensive solutions to rebalancing one of the starkest juxtapositions in the global energy market. The Middle East is home to more than 40% of global gas reserves, yet the volume of the region's LNG imports is climbing as domestic demand outpaces pipeline supply. The status quo is being rewritten – new demand, new supply, new hubs – and an ability to flex to these dynamic conditions will create the winners of a market that is nearing the top of the global energy hierarchy.

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