



2010
GI
2019

Weekly Newsletter

MAY 30, 2019

Pollution: the Race to Clean up the Shipping Industry

S&P Global Platts



Enoc Plans Dh2.2 Billion Network Expansion in UAE and Saudi Arabia



Iran Oil Sanctions Won't Push Brent Past \$80 in Q2



Connecting the Dots - Trump, the Trade War, OPEC and Tanker Rates



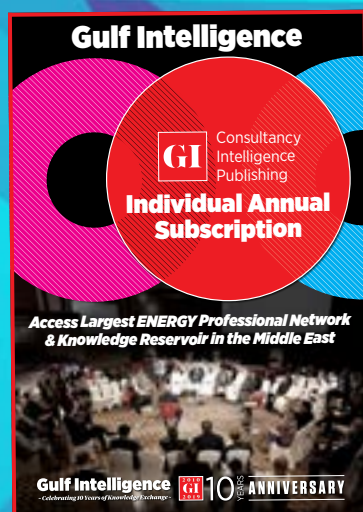
REPORT OF THE MONTH



China Gears Up to Weaponize Rare Earths in Trade War



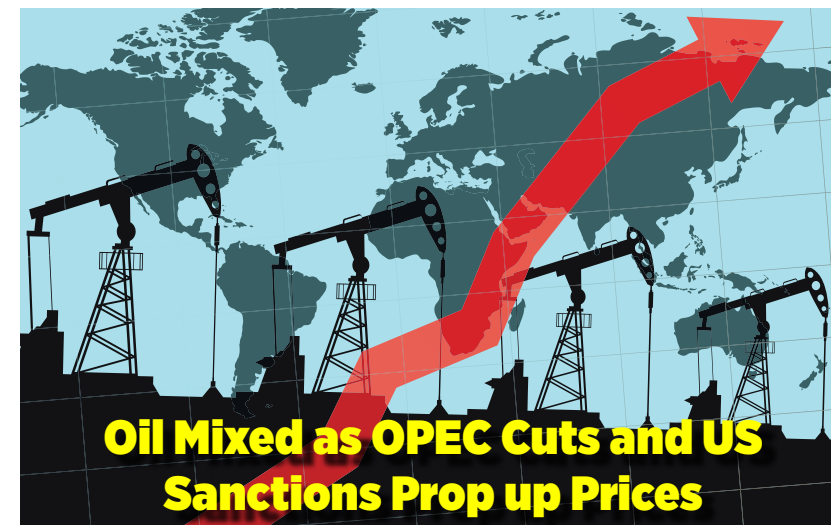
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Adnoc CEO Spells Out 'Oil and Gas 4.0' Mission



Oil Mixed as OPEC Cuts and US Sanctions Prop up Prices



IN NUMBERS

21% XI JINPING



79% DONALD TRUMP



Who will Blink first in U.S. vs China Trade War?

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Source: GI Research; Q2 2019

TOP 3 TWEETS THIS WEEK



Gulf Intelligence @gulf_intel · 17h

Russian First Deputy Prime Minister Anton Siluanov said that #Moscow will consider a possible extension of its #oil output reduction pact with #OPEC bit.ly/2VTEo9z #OOTT



Gulf Intelligence @gulf_intel · May 28

#Iran #oil #sanctions won't push Brent past \$80 in Q2: @gulf_intel #GIQ bit.ly/30OoaSU #OPEC #OOTT @OilandGas_ME



Platts Oil @PlattsOil · 22h

Talks for #SaudiAramco to buy a stake in the downstream segment of India's #RelianceIndustries are in advanced stages, sources tell @SPGlobalPlatts. @heysambit reports: plts.co/AGV250urDqq

