

# The Middle East LNG Institute Weekly LNG Insights

OCTOBER 30, 2019

## Mitsui Eyes Added LNG Offtake, Equity Stake in North American LNG

S&P Global  
Platts



## EIA Projects That Natural Gas Consumption in Asia Will Continue to Outpace Supply



## Trump Looks to Open Up Railroads for LNG Shipments



## Global LNG Industry Working to Decarbonize



## Saudi Aramco, ACWA Power Ink LNG Bangladesh Deal

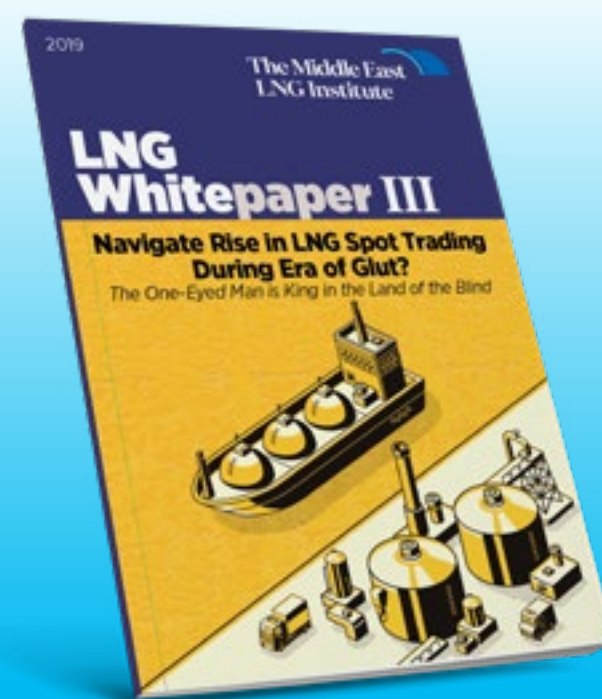


### IN NUMBERS

# \$50 billion

Total investment in LNG has topped a record \$50 billion for 2019, with the bulk of investment occurring in the United States and Canada

Source: GlobalData, International Energy Agency (IEA)



## OUT NOW!

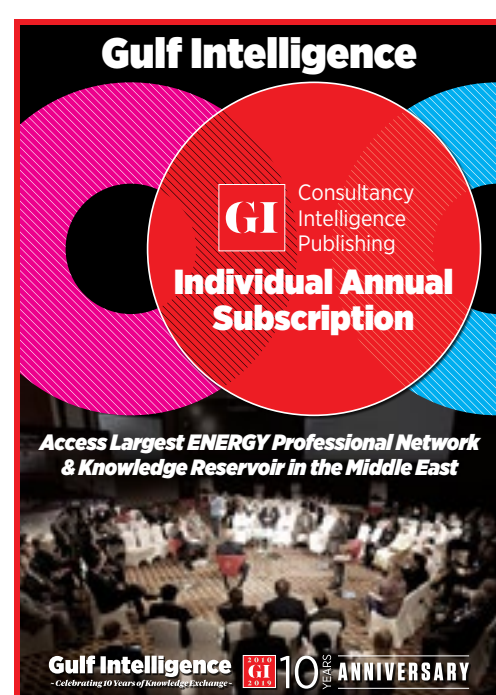
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### NEWS & EVENTS

### TOP 3 TWEETS THIS WEEK



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**Platts LNG** @PlattsLNG · 10h  
@BP\_plc sees global #LNG supply glut persisting until 2022 | #natgas |  
@RobPana story: [platts.co/bVgn50wWBpq](https://platts.com/bVgn50wWBpq)

**Middle East LNG Institute** @MidEastLNG · Oct 27  
Japan's JERA has signed into a MoU with Vietnam Electricity (EVN) concerning cooperation in the #LNG value chain business.  
[pipelineoilandgasnews.com/regionalintern...](https://pipelineoilandgasnews.com/regionalintern...) #MEI #OOTT

**Middle East LNG Institute** @MidEastLNG · Oct 26  
@Mubadala reached an agreement with NextDecade Corporation to invest \$500 million in the US company's upcoming Rio Grande #LNG facility, as part of the #AbuDhabi entity's plans to capture gains from the #shale boom.  
[thenational.ae/business/energ...](https://thenational.ae/business/energ...) #MEI

The Middle East  
LNG Institute

Established in 2017, the Middle East LNG Institute examines the evolution of LNG in the Middle East and North Africa (MENA) as the region transitions from a net-exporter to a net-importer. The Institute's mission is to facilitate the region's community of LNG stakeholders and share knowledge and best practices. The Institute also provides the insights needed to successfully navigate through what are still uncharted waters for many Middle Eastern energy stakeholders.

The Institute provides a single, independent and trusted platform for knowledge exchange, data gathering and intelligence sharing for stakeholders. These are crucial tools as the region explores comprehensive solutions to rebalancing one of the starkest juxtapositions in the global energy market. The Middle East is home to more than 40% of global gas reserves, yet the volume of the region's LNG imports is climbing as domestic demand outpaces pipeline supply. The status quo is being rewritten – new demand, new supply, new hubs – and an ability to flex to these dynamic conditions will create the winners of a market that is nearing the top of the global energy hierarchy.

#MEI



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