

Gulf Intelligence

~ We Facilitate Knowledge Exchange ~

CALENDAR 2021 - 2022



DAILY ENERGY MARKETS FORUM

VIRTUAL ONLINE SERIES PROFILE

MANNIVERSARY



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ENERGY TRANSITION DIALOGUES ONLINE PORTFOLIO - Exclusive Daily Content





The 11th Gulf Intelligence

"GLOBAL" UAE ENERGY FORUM 2021

VIRTUAL INDUSTRY EVENT WITH ONLINE STUDENT PARTICIPATION

Under the Patronage of His Excellency Eng. Suhail Mohamed Al Mazrouei UAE Minister of Energy & Infrastructure



































The 3rd Fujairah IPWEEK Virtual London Workshop 2021

STORAGE TRADING SHIPPING

Wed. Feb. 24th 7:30-9:00am (GMT) 11:30am-1:00PM (UAE)



"Outlook for Fujairah to Emerge as a Global Energy Trading Hub?"









Gulf Hydrogen Workshop 2021

November 14, 2021 | Andaz Capital Gate, Abu Dhabi | UAE



Moving Hydrogen from the Screen to the Field: What Will a Successful Consortium Look Like?

Knowledge Partners











The Abu Dhabi Energy Series 2021

Nov. 15th - 18th Abu Dhabi Hotel

Workshops | Roundtables | Panel Debates | Media Hub



The Roaring 20s: Decade of Decarbonization?



























The 8th Oman Energy Forum 2021

November 24th



The Water-Food-Energy Nexus

How to find Sustainable & Holistic Solutions for Oman to Achieve Water-Food-Energy Security?













ENERGY MARKETS FORUM

NEW DATES: March 14th · 15th, 2022 | Novotel, Fujairah

























Fujairah **New Silk Road WEEKLY NEWSLETTER**

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EXCLUSIVE INSIGHTS /// ACTIONABLE INTELLIGENCE /// DATA TRENDS /// LATEST NEWS

.E. Eng. Suhail Mohamed Al Mazrouei JAE Minister of Energy & Infrastructure

Last Year was an extraordinary year and fundamentals are still changing all the time, so OPEC+ is implementing a phased approach to new supply volumes. We are meeting on a regular basis during the first quarter to add the necessary flexibility for required adjustments. The second wave of the COVID-19 virus prompted us to withhold from adding the planned 500,000 barrels a day to the market in both February and March, and we will decide on volumes for the second quarter at our March meeting. We're dealing with a pandemic that we have never seen before and although we are in recovery now, we must remain cautious. Whether the market can absorb an additional 1.5 million bd of OPEC supply come April will depend on the success of the vaccine rollout, and how that impacts demand recovery. We also need to look beyond balancing supply and demand, to inventories that may build up during 2021, and we are still trying to reduce those to a normal level. We have had a better than anticipated start to recovery in January and now expect to see demand back to 2019 levels by the beginning of 2022. What is even more critical than prices and a balanced market, is ensuring that we continue to incentivize capital investment in new supply to ensure that the volumes are there when demand recovers.

Fujairah Weekly Oil Inventory Data

6,871,000 bbl Light **Distillates**



3.879.000 bbl Middle **Distillates**



11,399,000 bbl **Heavy Distillates** & Residues





Fujairah Average Oil Tank Storage Leasing Rates*

BLACK OIL PRODUCTS

Average Range \$3.54 - 4.38/m³



↑ Highest: \$4.50/m³



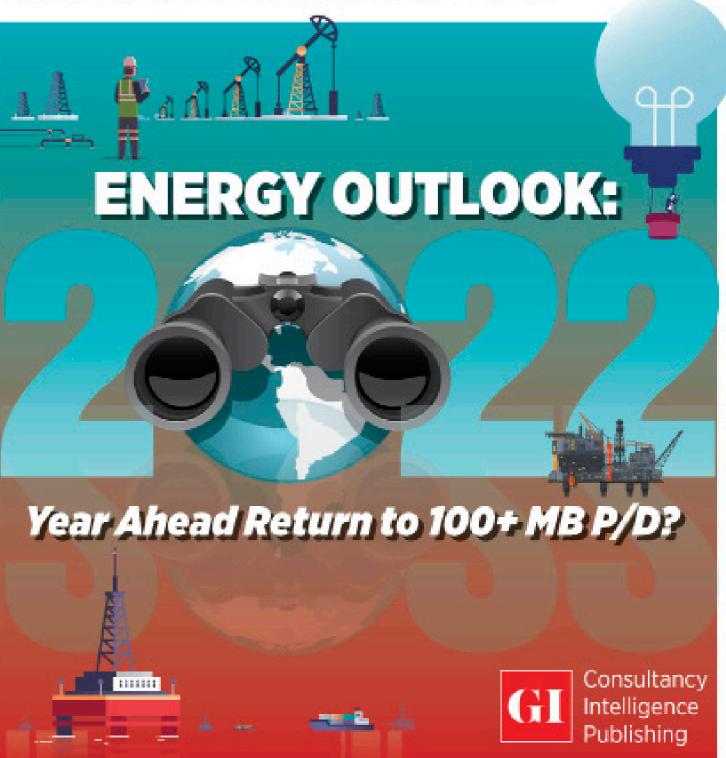
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The 12th UAE Energy Forum

Under the Patronage of His Excellency Eng. Suhail Mohamed Al Mazrouei UAE Minister of Energy & Industry

Jan. 12th, 2022 New York University Abu Dhabi



About Gulf Intelligence

"We Facilitate Knowledge Exchange"

Gulf Intelligence is the leading strategic consulting group in the Middle East focused on the international energy & natural resources industry. The Dubai-based firm uses more than 10 years of operational experience in the region to offer trusted, fully compliant, and strategic advice. The consultancy provides expert and hands-on assistance to international clients looking for opportunities or seeking solutions in the Arab Gulf, as well as supporting national energy stakeholders expand their global engagement.







