

The Middle East LNG Institute Weekly LNG Insights

MAY 2nd, 2018

Petronas Taking Stake in LNG Canada



PETRONAS



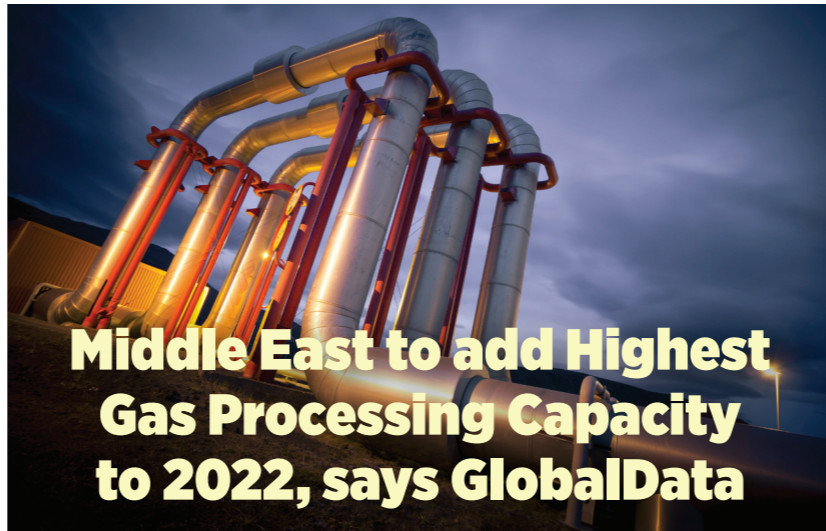
H-Energy's Floating LNG Terminal at Jaigarh inaugurated



K-Electric Expects Lower Tariff After LNG use in Plants



Middle East to add Highest Gas Processing Capacity to 2022, says GlobalData



Could Vancouver Island be the Site of a Future LNG Export Facility?



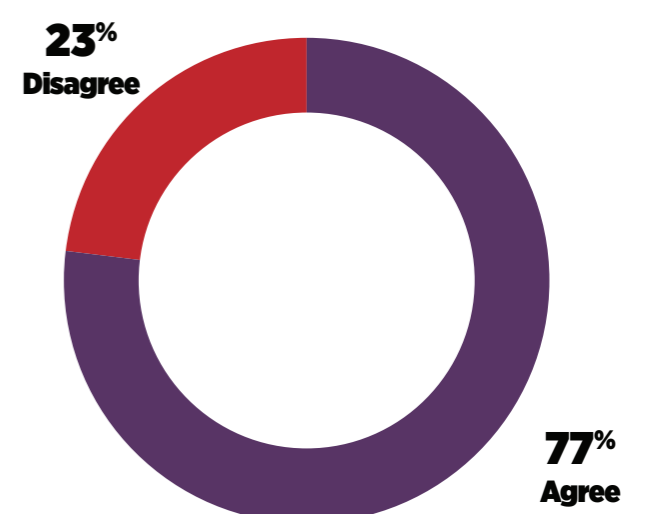
IN NUMBERS

40%

The Middle East holds 40% of the world's natural gas reserves; the majority lies under Qatari and Iranian soil.

SURVEY

Destination restriction clauses prohibit the buyer in a LNG sale and purchase agreement from redirecting or reselling the LNG in any cargo. Middle East LNG sellers will have to drop destination restriction clauses in future contracts in order to retain market share in Asia.

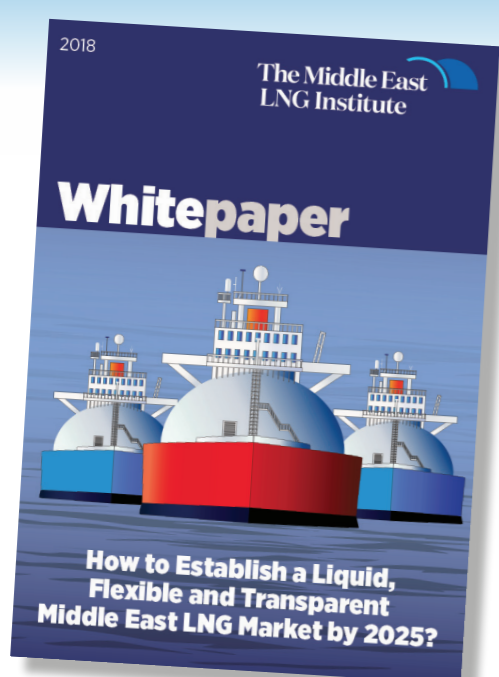


Source: ME LNG Institute Research; Q2 2018

NEWS & EVENTS

Find the latest Middle East LNG Institute White Paper at The 27th World Gas Conference 2018 in Washington, U.S.A set to take place between June 25-29 2018. Since 1931, The World Gas Conference is the most important global gas industry gathering of influential leaders, policy-makers, buyers, sellers and experts.

To attend the conference visit: www.wgc2018.com



27th WORLD GAS
CONFERENCE
WASHINGTON DC

JUNE 25-29
2018



The Middle East LNG Institute

Established in 2017, the Middle East LNG Institute examines the evolution of LNG in the Middle East and North Africa (MENA) as the region transitions from a net-exporter to a net-importer. The Institute's mission is to facilitate the region's community of LNG stakeholders and share knowledge and best practices. The Institute also provides the insights needed to successfully navigate through what are still uncharted waters for many Middle Eastern energy stakeholders.

The Institute provides a single, independent and trusted platform for knowledge exchange, data gathering and intelligence sharing for stakeholders. These are crucial tools as the region explores comprehensive solutions to rebalancing one of the starkest juxtapositions in the global energy market. The Middle East is home to more than 40% of global gas reserves, yet the volume of the region's LNG imports is climbing as domestic demand outpaces pipeline supply. The status quo is being rewritten – new demand, new supply, new hubs – and an ability to flex to these dynamic conditions will create the winners of a market that is nearing the top of the global energy hierarchy.

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