

The Middle East LNG Institute Weekly LNG Insights

SEPTEMBER 18, 2019

Saudi Oil Attacks Seen Having Muted Impact on Global LNG Market

S&P Global
Platts

McDermott Wins Contract for Arctic LNG 2 Project in Russia



Novatek Backs LNG in Low Carbon Future



US Liquefied Natural Gas is Fueling Global Progress



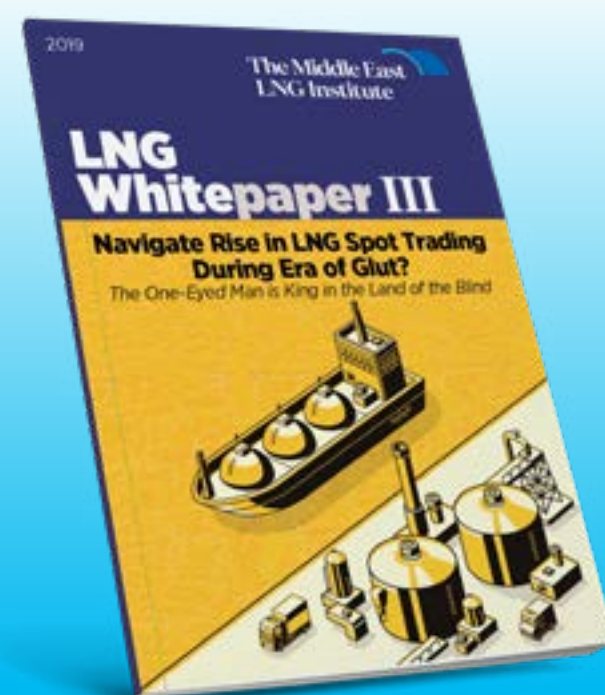
Vitol Forms Gas Trading Venture with Mozambique



IN NUMBERS

35 Million tonnes
additional supply expected in 2019
– Europe and Asia expected to
absorb supply growth

Source: Middle East LNG Institute Research, Shell LNG Outlook 2019



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NEWS & EVENTS

TOP 3 TWEETS THIS WEEK



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- Platts LNG** @PlattsLNG · 2h
Term #LNG buyers face higher prices over #Saudi #oil disruptions. @ericyp & @srijankanoi's analysis: [plts.co/SAwk50weh1ox](https://platts.co/SAwk50weh1ox)
- Middle East LNG Institute** @MidEastLNG · Sep 16
Magnolia #LNG agrees to provide LNG to #Vietnam
kpictv.com/2019/09/16/mag... #OOTT #MELI
- Gulf Intelligence** @gulf_intel · Sep 16
One of the biggest changes in oil market history is just over 3 months away.
#gas #environment #OOTT

The Middle East
LNG Institute

Established in 2017, the Middle East LNG Institute examines the evolution of LNG in the Middle East and North Africa (MENA) as the region transitions from a net-exporter to a net-importer. The Institute's mission is to facilitate the region's community of LNG stakeholders and share knowledge and best practices. The Institute also provides the insights needed to successfully navigate through what are still uncharted waters for many Middle Eastern energy stakeholders.

The Institute provides a single, independent and trusted platform for knowledge exchange, data gathering and intelligence sharing for stakeholders. These are crucial tools as the region explores comprehensive solutions to rebalancing one of the starkest juxtapositions in the global energy market. The Middle East is home to more than 40% of global gas reserves, yet the volume of the region's LNG imports is climbing as domestic demand outpaces pipeline supply. The status quo is being rewritten – new demand, new supply, new hubs – and an ability to flex to these dynamic conditions will create the winners of a market that is nearing the top of the global energy hierarchy.

#MELI



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