

The Middle East LNG Institute Weekly LNG Insights

JUNE 17th, 2018

Platts Receives First Transparent Bid In LNG Pricing Process

S&P Global
Platts



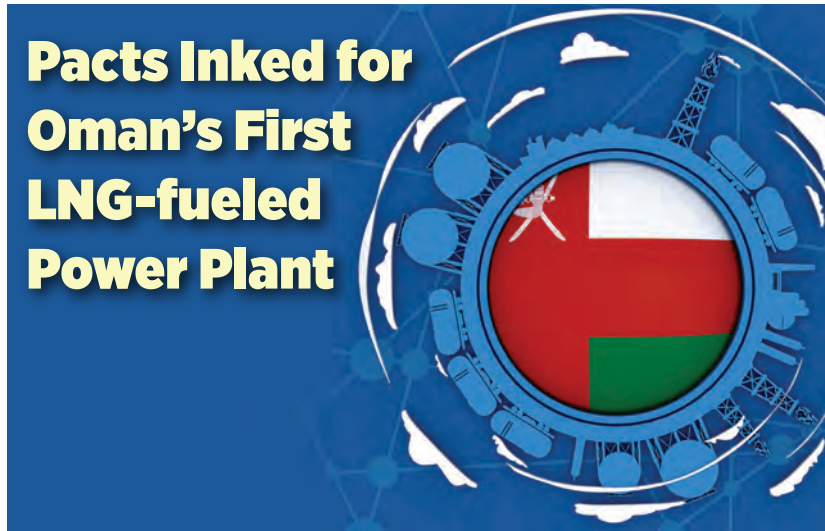
U.S. LNG: Fulfilling A Strategic Role In Transatlantic Trade



Total Signs Algeria Gas Concession



Pacts Inked for Oman's First LNG-fueled Power Plant



FueLNG Orders Singapore's First LNG Bunker Vessel



IN NUMBERS

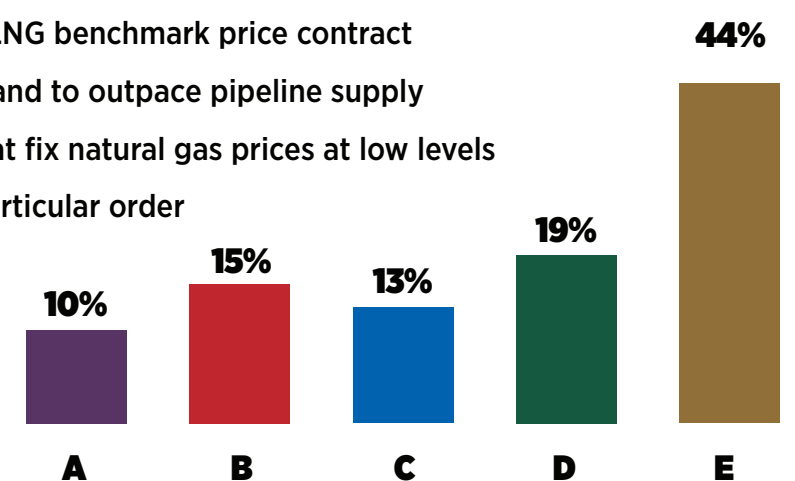
2025

MENA and the Asia Pacific will drive gas demand over the medium term, growing 40% by 2025 compared with 2015 levels, according to Apicorp. The region will account for 60% of global demand growth over the same period.

INFOGRAPHIC

What is the most important 'next step' to establish a liquid, flexible and transparent Middle East LNG market by 2025?

- A. Build LNG storage hub in the region
- B. Establish a Middle East LNG benchmark price contract
- C. Regional domestic demand to outpace pipeline supply
- D. Remove all subsidies that fix natural gas prices at low levels
- E. All of the above in no particular order



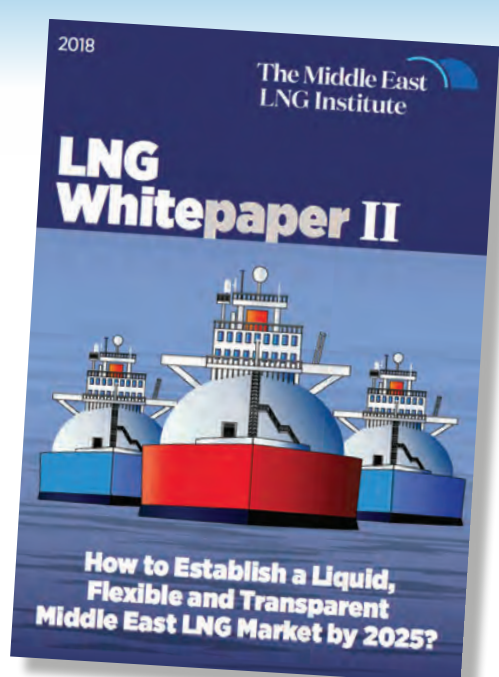
Source: ME LNG Institute Research; Q2 2018

NEWS & EVENTS

Find the latest Middle East LNG Institute White Paper at The 27th World Gas Conference 2018 in Washington, U.S.A set to take place between June 25-29 2018.

Since 1931, The World Gas Conference is the most important global gas industry gathering of influential leaders, policy-makers, buyers, sellers and experts.

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**27th WORLD GAS
CONFERENCE**
WASHINGTON DC

**JUNE 25-29
2018**



**The Middle East
LNG Institute**

Established in 2017, the Middle East LNG Institute examines the evolution of LNG in the Middle East and North Africa (MENA) as the region transitions from a net-exporter to a net-importer. The Institute's mission is to facilitate the region's community of LNG stakeholders and share knowledge and best practices. The Institute also provides the insights needed to successfully navigate through what are still uncharted waters for many Middle Eastern energy stakeholders.

The Institute provides a single, independent and trusted platform for knowledge exchange, data gathering and intelligence sharing for stakeholders. These are crucial tools as the region explores comprehensive solutions to rebalancing one of the starkest juxtapositions in the global energy market. The Middle East is home to more than 40% of global gas reserves, yet the volume of the region's LNG imports is climbing as domestic demand outpaces pipeline supply. The status quo is being rewritten – new demand, new supply, new hubs – and an ability to flex to these dynamic conditions will create the winners of a market that is nearing the top of the global energy hierarchy.

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