

The Middle East LNG Institute Weekly LNG Insights

MARCH 13, 2018



PETRONAS to Start Offering Oil Products From New Refinery in April

Arif Mahmood
Executive Vice President
and CEO Downstream
PETRONAS



IN NUMBERS

78%

Improvement in Beijing winter air quality in last 5 years

Source: ME LNG Institute Research, Shell LNG Outlook 2019

INFOGRAPHIC

ENOC's Expansion Plans in Saudi Arabia



45

Fuel Stations Planned for Saudi Arabia

5

Years to Deliver Planned 45 Fuel Stations

15

Approx. # of Fuel Stations Refurbished in 2018

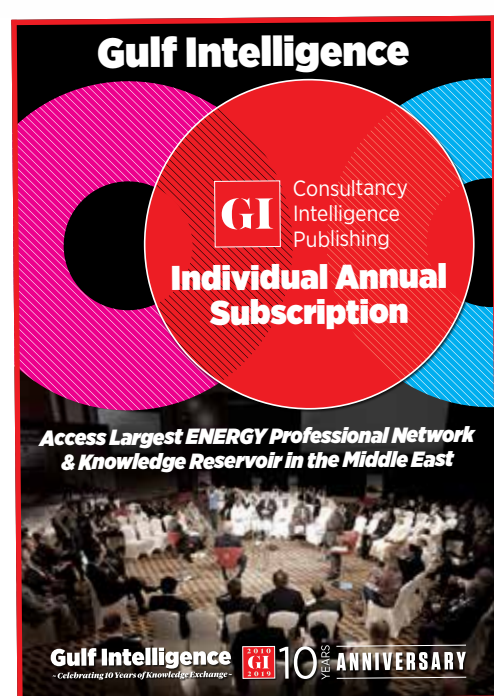
Source: ME LNG Institute Research: The National

NEWS & EVENTS

TOP 3 TWEETS THIS WEEK



For intelligence & insights in the Middle East's energy industry, sign up to Gulf Intelligence Individual Annual Subscription here



- Platts Gas** @PlattsGas · 4h
#CNOOC moves to open up its #LNG import terminals to third-party access - a first in the country and after two trial runs late last year | [plts.co/yURI50n3YoG](https://platts.com/yURI50n3YoG) | #ONGT
- Sean Evers** @sean_evers · Mar 11
#UAE to build railway line connecting al Ruwais #refinery complex deep inside Arabian Gulf with port city of #Fujairah on Indian Ocean #OOTT #CERAWEEK @AdnocGroup @gulf_intel
- LNG journal** @LNGJournal · Mar 11
Prices of delivered spot LNG cargoes to Japan drop by around \$2.20 per MM in month

The Middle East
LNG Institute

Established in 2017, the Middle East LNG Institute examines the evolution of LNG in the Middle East and North Africa (MENA) as the region transitions from a net-exporter to a net-importer. The Institute's mission is to facilitate the region's community of LNG stakeholders and share knowledge and best practices. The Institute also provides the insights needed to successfully navigate through what are still uncharted waters for many Middle Eastern energy stakeholders.

The Institute provides a single, independent and trusted platform for knowledge exchange, data gathering and intelligence sharing for stakeholders. These are crucial tools as the region explores comprehensive solutions to rebalancing one of the starkest juxtapositions in the global energy market. The Middle East is home to more than 40% of global gas reserves, yet the volume of the region's LNG imports is climbing as domestic demand outpaces pipeline supply. The status quo is being rewritten - new demand, new supply, new hubs - and an ability to flex to these dynamic conditions will create the winners of a market that is nearing the top of the global energy hierarchy.

#MELI



@MidEastLNG